

Interfacing Options: How to More Effectively Import & Export Data

October 6, 2009 | Kevin Mattson





Importing into Revenue Results

Debtor and Account Imports

- Debtors and Accounts
 - The importance of matching
 - Types of data you can import
 - Ways to use imports to update data

Payment Imports

- Payments
 - The importance of matching (part 2)
 - Ways to use imports to update data

Adjustment Imports

- Adjustments
 - The importance of matching (part 3)
 - Ways to use imports to update data



Exporting in Revenue Results



Export

- The export feature – how-to
 - Simple exporting
 - SQL-based exporting
 - Whys and hows of SQL



Thank You!

Please take a moment to complete your session survey.

